

## WELCOME









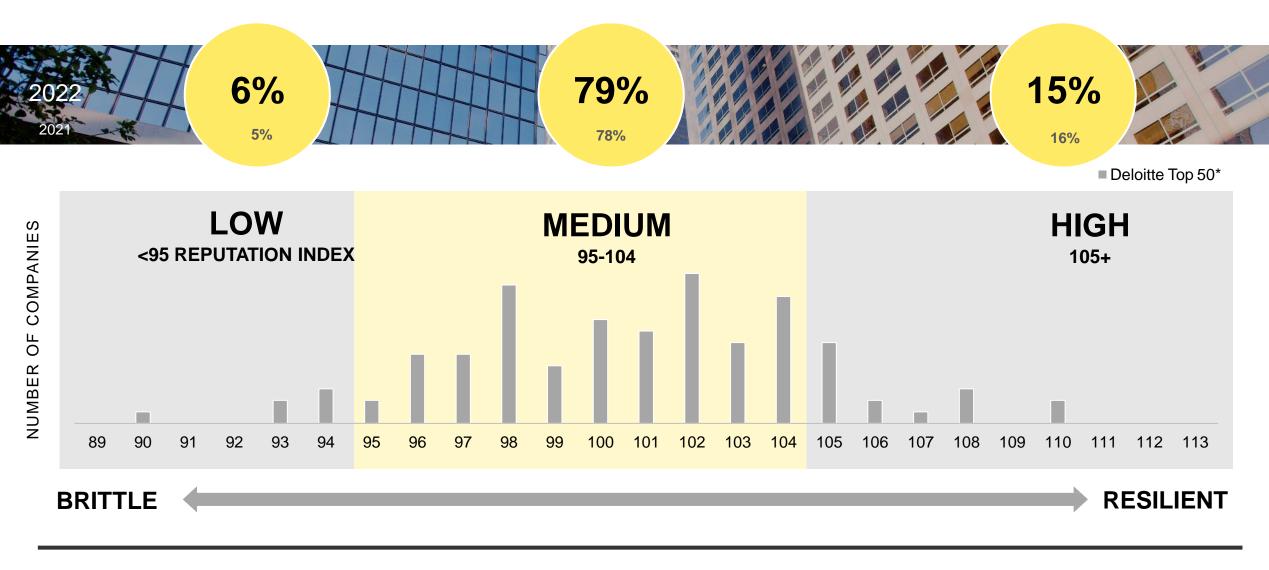


# CORPORATE REPUTATION INDEX 2022

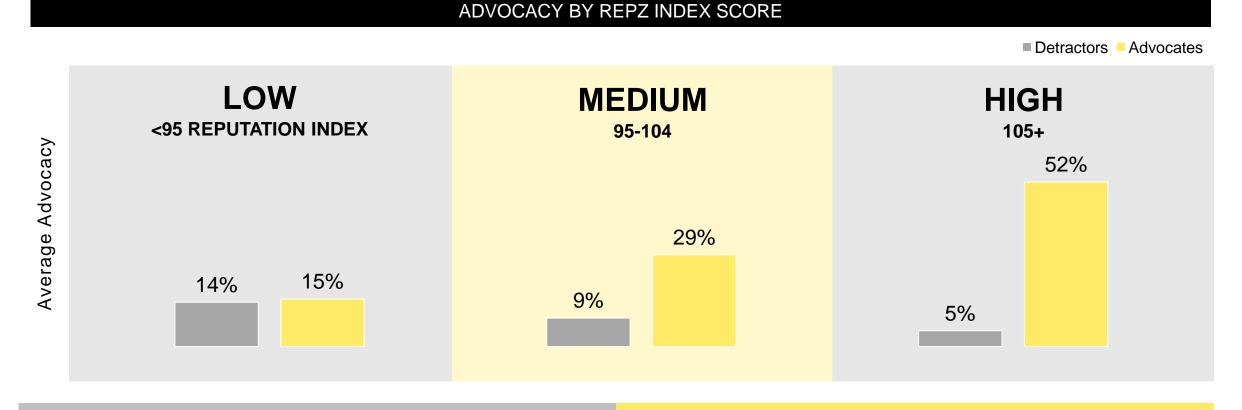
Sarah Bolger Chief Client Officer



#### There are 22 corporates in NZ that sit in the reputational 'resilient zone'



#### A resilient reputation supercharges advocacy



#### **DETRACTORS**

"I think so poorly of them, I would be critical without being asked I would be critical of them if someone asked my opinion"

#### **ADVOCATES**

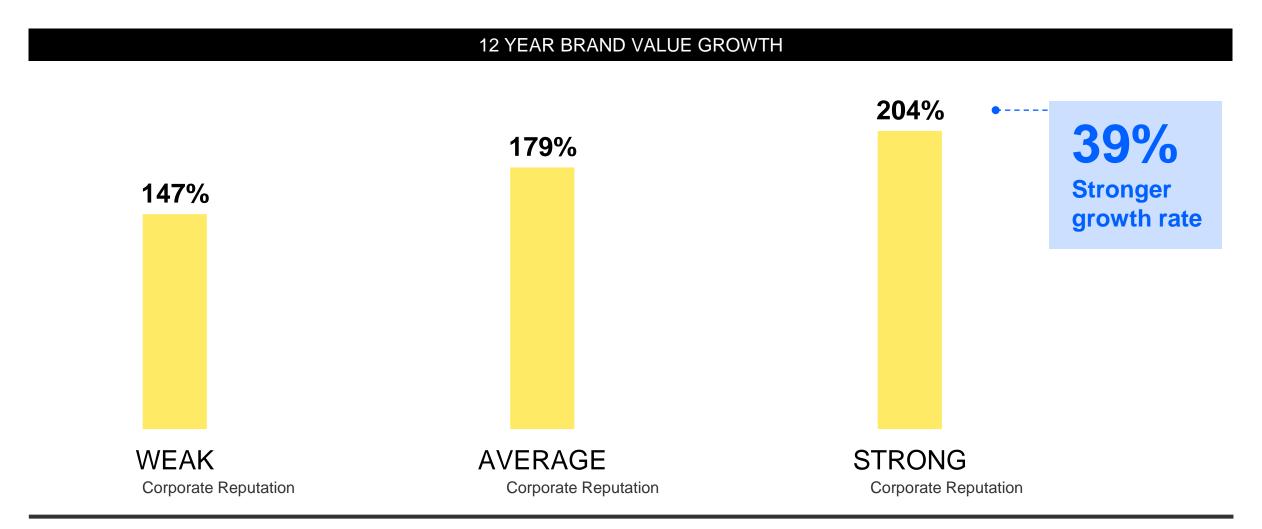
"I think so well of them, I would speak highly of them without being asked OR I would speak highly of them if someone asked my opinion"



Reputation in context?

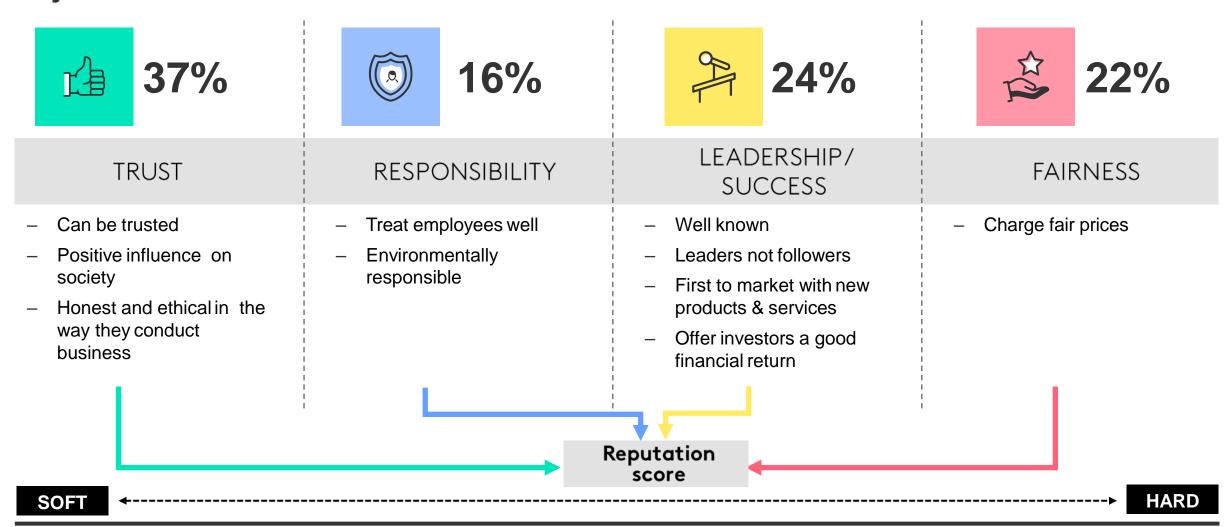
#### Brands with a strong Corporate Reputation grow brand value at a faster rate

BrandZ Top 100 most valuable brands



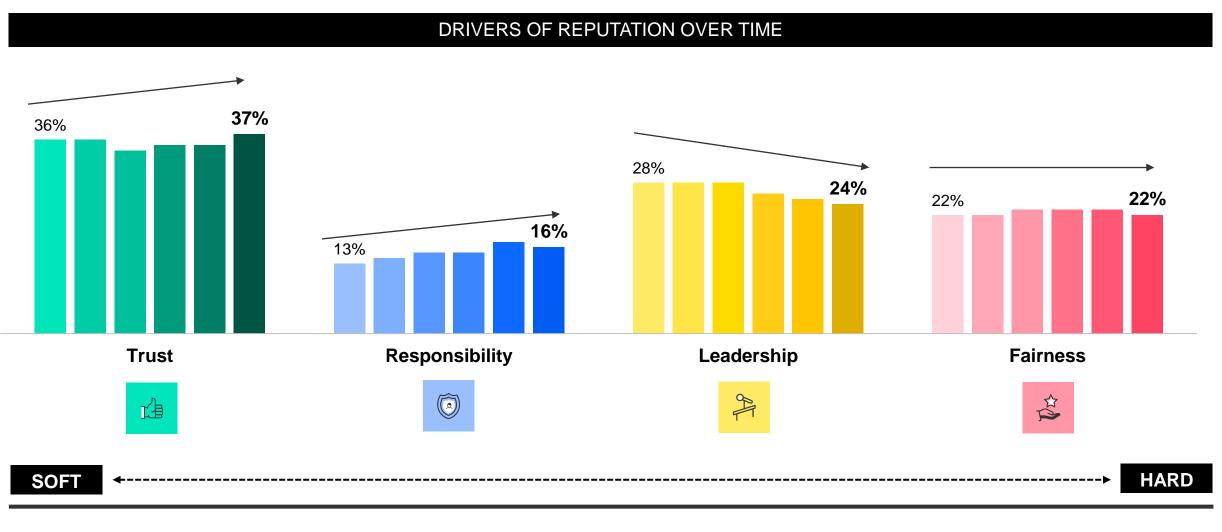


## Our globally validated RepZ framework is updated annually allowing for market adjustments in NZ

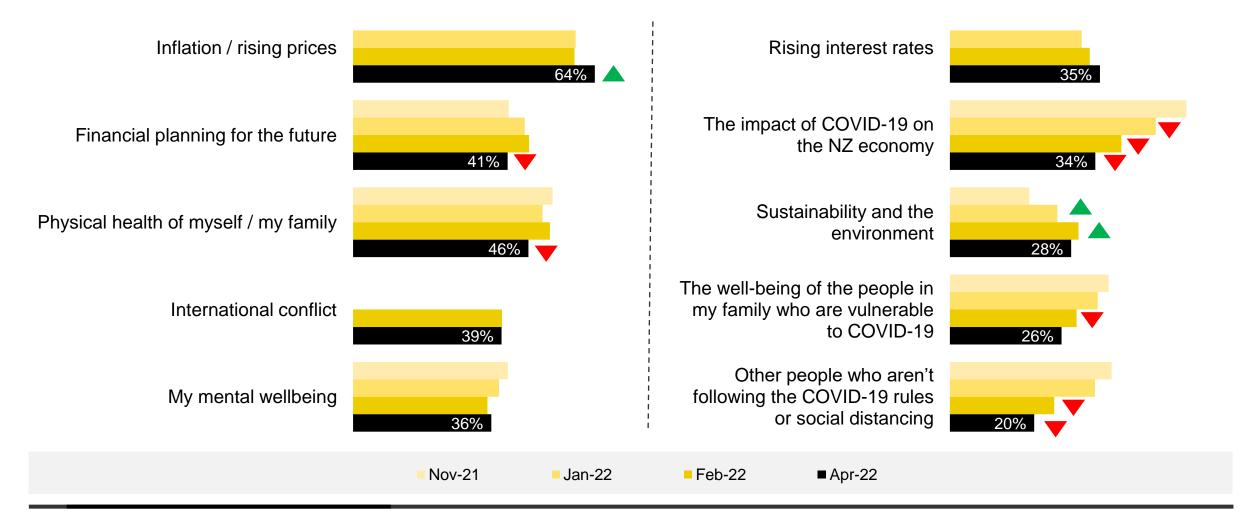




## In NZ, the drivers of corporate reputation are shifting – Leadership continues to decline while Trust and Responsibility are becoming more important for Kiwis



## With high levels of <u>uncertainty</u> across a range of issues, Kiwis are turning to those things they can control and trust for themselves.







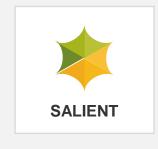
We see that
Trust is a key
component of
Meaningful and
Salience...and
ultimately
Brand Power



## Trust has a strong influence on Meaningful







Trust is an important influence on Saliency

#### How brands build trust has shifted

#### From proving trustworthiness through actions...



Expert reliability



Corporate responsibility

#### ...to also proactively inspiring trust through values



**INTEGRITY** 

Doing what you promise



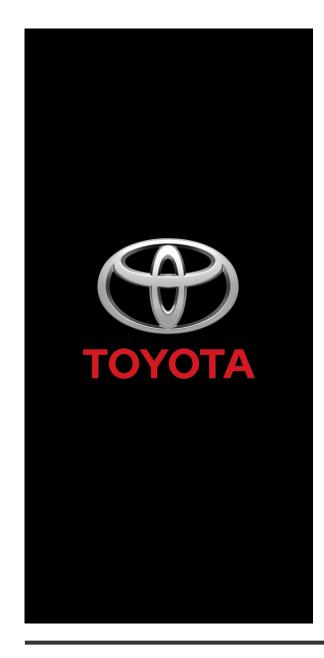
**IDENTIFICATION** 

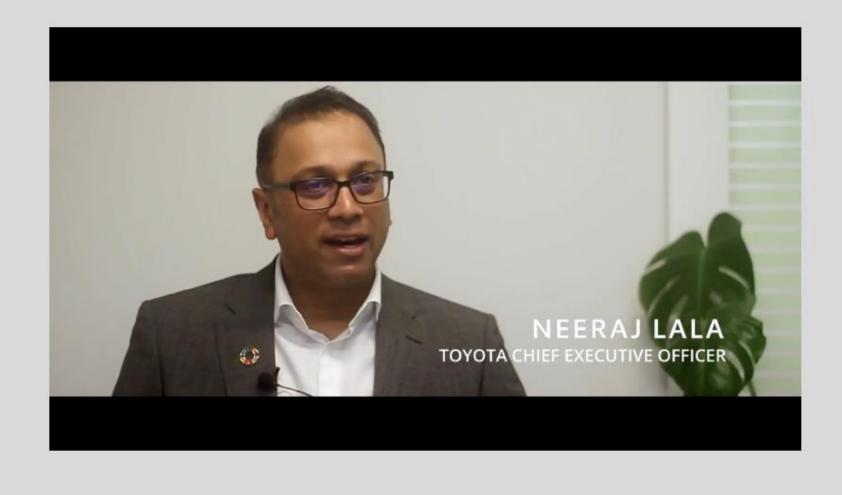
Establishing a connection at a human level



**INCLUSION** 

Building a sense of kinship





## CONSUMER **TRUST** GLOBAL **LEADERS** Top 10 Global Consumer Trust scores

	Brand	Category	Market of Origin
1	Pampers.	Baby Care	USA
2	FedEx	Logistics	USA
3	Uber	Transport	USA
4	भारतीय जीवन बीमा निगम धार інзыялися сонговатом ог нова	Insurance	India
5	BCA	Banking	Indonesia
6	IKEA	Retail	Sweden
7	<b>☼</b> XBOX	Games Console	USA
8	Colgate*	Oral Care	USA
9		Logistics	Germany
10	orange <sup>™</sup>	Telecoms	France



LET'S TAKE A LOOK AT THE TOP 20 MOST REPUTABLE NEW ZEALAND CORPORATES THIS YEAR...



#### **KANTAR**

## CORPORATE REPUTATION INDEX 2022

≥105 = resilient

Companies in our top 10 meet Deloitte's criteria for inclusion in the top 200

**KANTAR** 

#### 110

110

108

108

108

108

108

AIR NEW ZEALAND

MITRE 10

**SUNNINGS**Worehouse

**PAKŃSAVE** 

Insurance

NC

**NEW** 

V

vs 2021

11

12

13

14

15

16

17

18

106

105

105

105

105

105

Southern Cross

FISHER & PAYKEL

**NEW WORLD** 

**NEW** 

**NEW** 

**BRISCOES** 

Fisher & Paykel 106 20 New Zealand Post 🔀

Ranked by index

10

**RANK** 

2

107

107

**SAMSUNG** 

thewarehouse //

**TOYOTA** 

**NEW** 

19

17 NC

## Our Top 10 have a strong scorecard with 3 of the top 10 corporates performing in the top 10% of corporates globally on all pillars

2022 RANK		TRUST	RESPONSIBILITY	LEADERSHIP	FAIRNESS	REPZ
1	AIR NEW ZEALAND	116	110	111	100	110
2	(in type)	111	104	106	116	110
3	MITRE 10	111	107	106	108	108
4	SUNNINGS warehouse	108	106	105	114	108
5	PAKńSAVE	105	101	107	121	108
6	<b>44</b> Insurance	109	104	110	107	108
7	TOYOTA	109	104	107	108	108
8	thewarehouse//	106	103	105	115	107
9	SAMSUNG	108	101	110	106	107
10	Fisher & Paykel HEALTHCARE	107	104	104	106	<b>106</b> 18







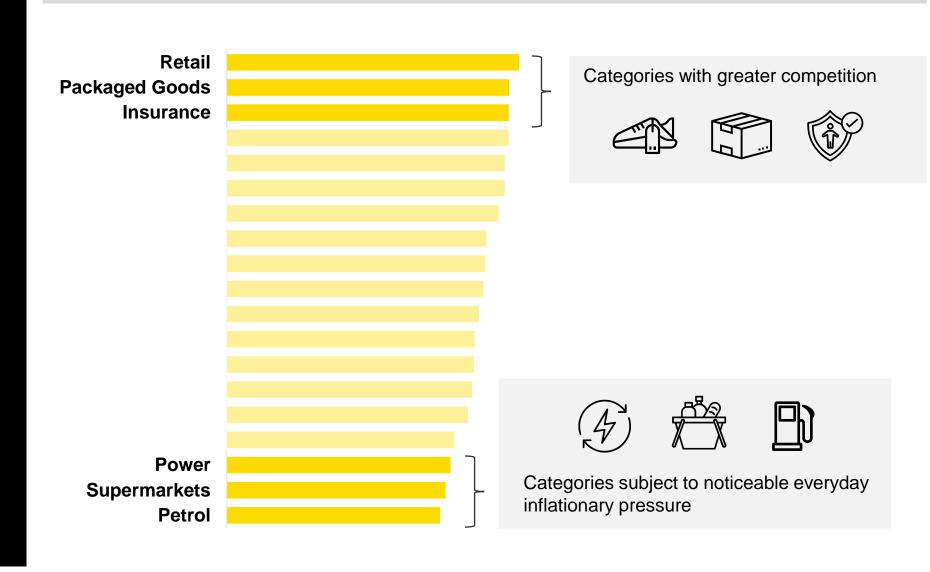




In times of deprivation and uncertainty consumers want to feel in control.

Categories with a higher average RepZ score include Retail, Packaged Goods and Insurance this year

#### **Corporate Reputation Index 2022**

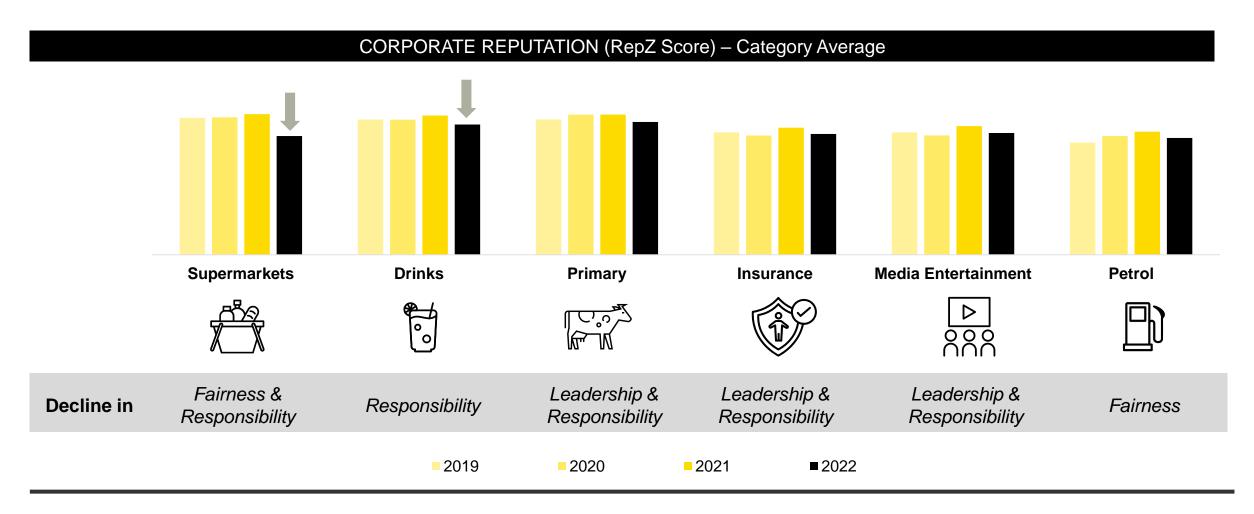




## 2022 shows a retail recovery after lows during COVID. These top retailers strengthened with offers for price conscious consumers

#### **CORPORATE REPUTATION INDEX** 108 108 107 105 104 103 SUNNINGS the warehouse // MITRE 10 2019 2020 2021 **2022**

## 2022 saw some Rep Z scores fall back from higher levels. Supermarkets were the second highest in 2021 and second lowest in 2022





## LEADING CORPORATES BY PILLAR





### **Trust leaders**

2022 **RANK** 

10

AIR NEW ZEALAND 116 MITRE 10 **TOYOTA** 109 109 Insurance **Southern Cross** 108

**SUNNINGS**warehouse 108

**SAMSUNG** 108

107 FISHER & PAYKEL

Fisher & Paykel HEALTHCARE 107





## **Fairness** leaders

121

2022 RANK

**PAKnSAVE** 

118



116



115

thewarehouse//

114



109



108



108



108



107

10







## Responsibility leaders

RANK

AIR NEW ZEALAND























### **Success** leaders

RANK



























THE
ADDITIONAL
BENEFITS OF
A STRONG
REPUTATION



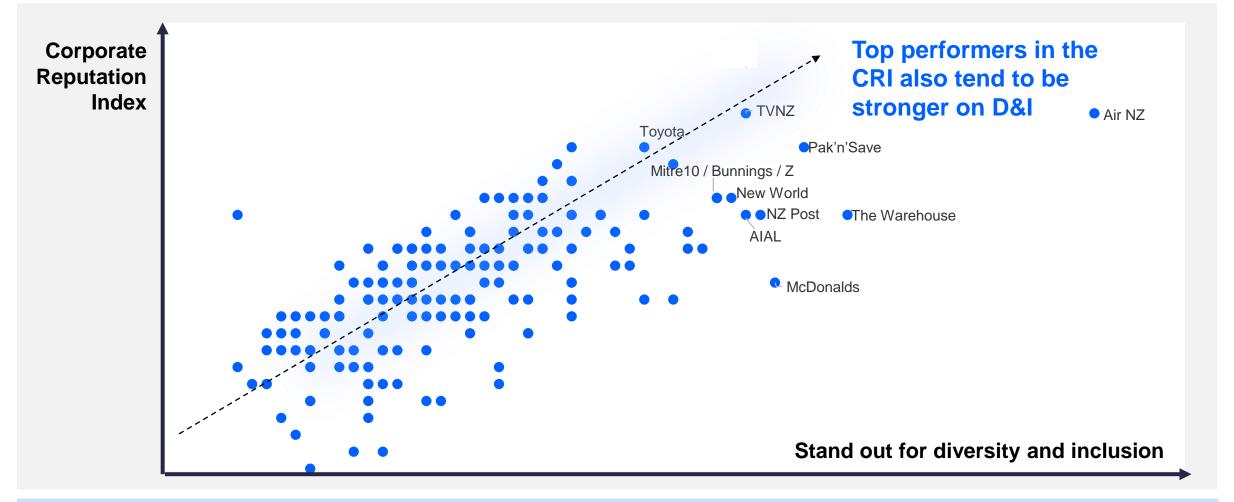
#### NZ DIVERSITY & INCLUSION LEADERS

Stand out as companies that value diversity & inclusion





## We can see a strong correlation between corporate reputation and perceptions of businesses that value D&I...



Your D&I strategy should extend beyond employees to creating an environment where all feel welcome



#### Key themes for a desirable employer mirror our reputational pillars









#### **TRUST**

- A trusted brand in a desirable industry
- A genuine effort toward continual improvement
- Honest, reliable people

#### RESPONSIBILITY

- A great culture with a human approach
- Supports diversity and inclusion
- Look after their staff very well they even care for staff's family.
- Care more about the people and environment
- Their personnel collectively and individually try to help customers.

#### LEADERSHIP/ SUCCESS

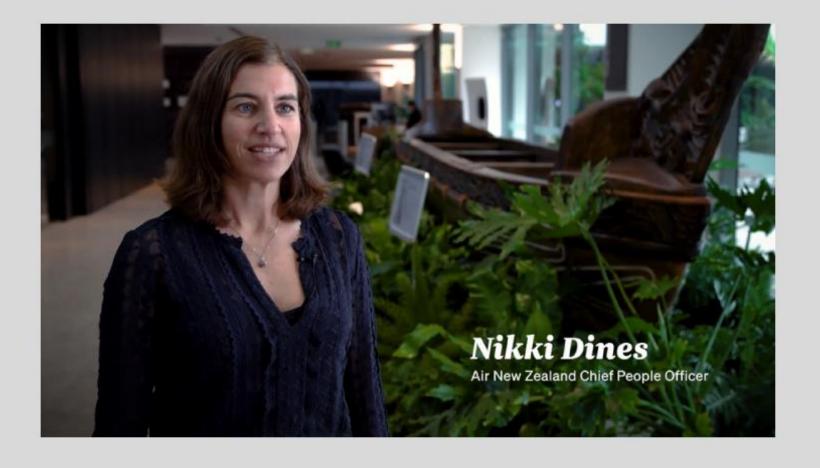
- Not just leading in NZ, leading globally
- Have impact for the whole of NZ
- Innovative and with a global business perspective
- Have honest, fair leaders and a strong senior team
- Offer career opportunities

#### FAIRNESS

- A good working environment
- Value work life balance
- Provide lots of perks
- Good employee bonuses









IMPORTANT
ACTIONS
FOR BUILDING
REPUTATIONAL
RESILIENCE





### FOCUS ON TRUST



At a time of great uncertainty, NZers will turn to those products and services from companies they can trust.

- Check trust levels for your company
- Identify opportunities to leverage or build trust
- Understand the drivers of trust for your category/brand
- Explore how to inspire trust through traditional foundations (expertise an responsibility) or through trust levers for today's generation (integrity, identification, inclusion)

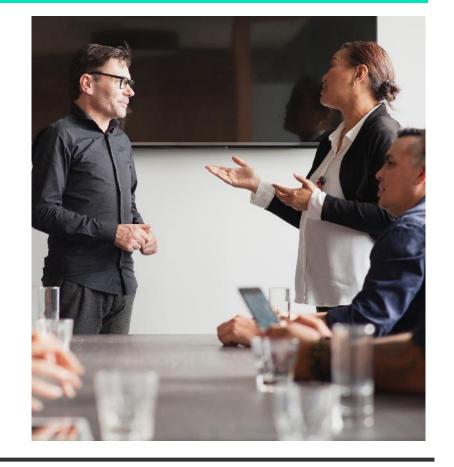






## Brands that are seen as inclusive are have a reputational superpower

- Consider what your company is projecting or saying; are people of different backgrounds feeling valued and welcomed?
- Your D&I strategy should go beyond internal messaging to what is projected to the public at large



Understand what matters to employees in today's competitive job market



## Employees, current and future, want to work for a reputable company

- Review the reputational pillars from an employee perspective
- Understand barriers to employee advocacy – employees should be your strongest ambassadors
- Explore which reputational cues are your most powerful employer signals



#### Kantar Top 10 Corporation Reputation

Congratulations to the top performers for 2022!



**Q SUNNINGS warehouse** 

5 PAKńSAVE 6

AA Insurance

7 тоуота

thewarehouse //

9 samsung

10
Fisher & Paykel























## THANK YOU



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